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November 18, 2014

VIA ECF AND EMAIL TO BERNSTEIN.CHAMBERS@NYSB.USCOURTS.GOV

The Honorable Stuart M. Bernstein United States Bankruptcy Judge United States Bankruptcy Court For the Southern District of New York One Bowling Green New York, NY 10004-1408

Picard v. Ceretti, Adv. Pro. No. 09-01161-smb, November 19, 2014, 10:00 a.m.

Conference with the Court

Your Honor:

Re:

Enclosed as Attachment A is a copy of the correspondence exchanged between counsel for FIM Limited and the Trustee over the past several months, to which we referred in the reply letter to Your Honor filed in the above-referenced proceeding on November 17, 2014 [ECF No. 137]. This correspondence is relevant to the dispute raised by the Paul Hastings firm, as counsel for FIM Limited, in its letter and attachments filed with the Court on November 14, 2014 [ECF No. 136], and the status conference requested by that firm, scheduled for November 19, 2014, at 10:00 a.m.

The consideration of the Court is greatly appreciated.

Respectfully submitted,

/s/Geraldine E. Ponto

Geraldine E. Ponto Enclosures

Copy: Jodi A. Kleinick (w/encls.) (by electronic mail)

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC